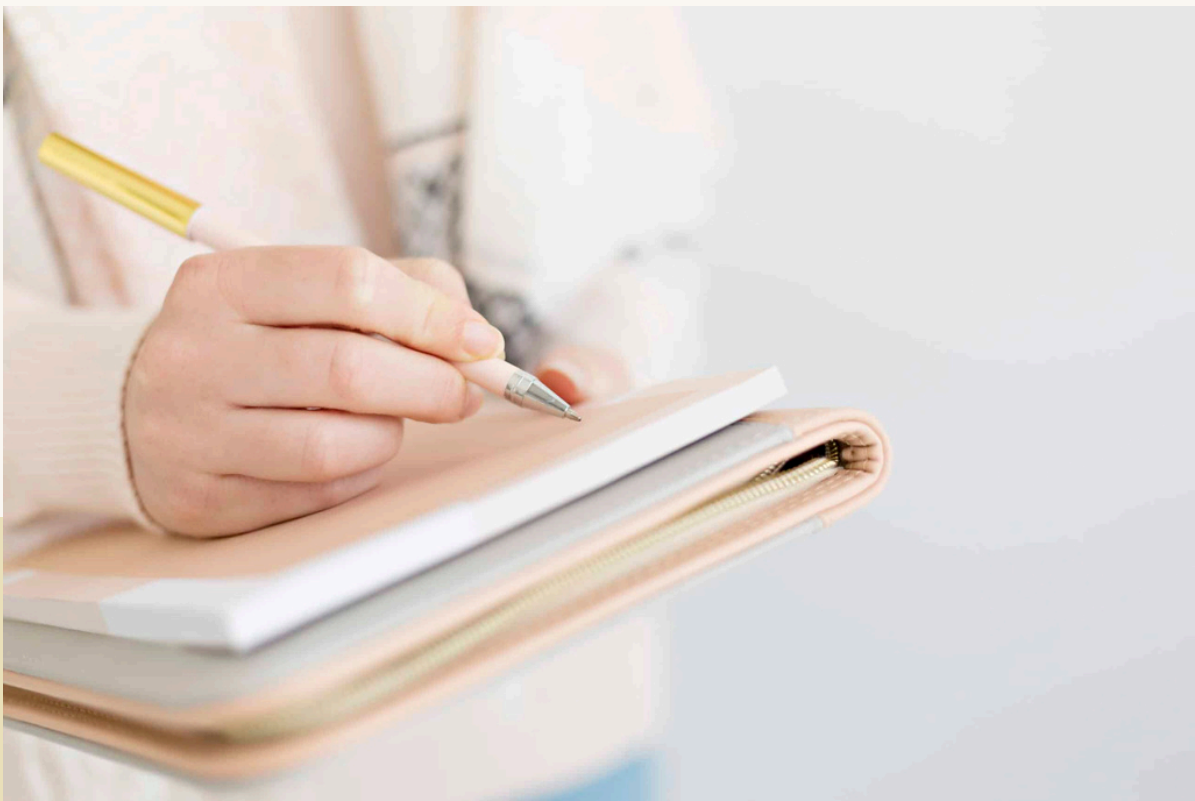
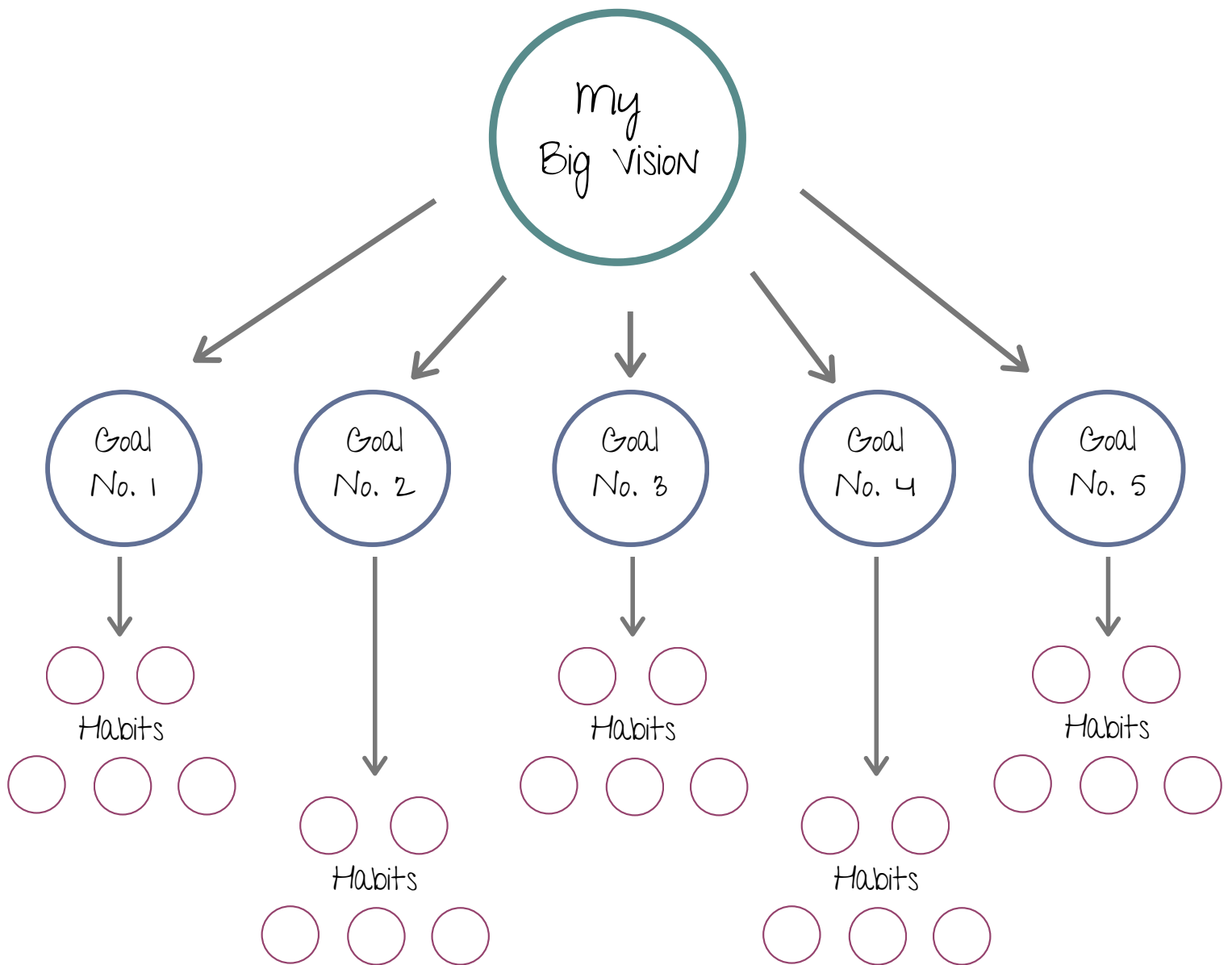


RED HOT ACCOUNTABILITY CLUB

PLAN WITH ME SESSION WORKBOOK



The Roadmap to My Big Vision



Breaking Down the Roadmap:

Your dream is broken down into stepping-stone goals that are then broken down into daily habits.

Each layer is a part of the root system to see your dream grow and evolve. The stronger your root system, the quicker and more efficient your dream will grow. You may not see the growth right away on the surface, but if you continue with the process, the roots are strengthening and will eventually grow a well-nourished tree.

Step 1: Consider Your Bigger Vision

My bigger vision (the long game):

Stepping-stone goals that support this vision (List anything that comes to mind – no filtering yet!)

-
-
-
-
-
-
-
-
-

Circle or highlight ONE stepping-stone goal above that matters most this quarter. *“If I finished nothing else in the next 90 days, this would be a win.”*

Choose your ONE focus

My ONE stepping-stone goal for the next 90 days is:

Step 2: Reflect on the Past Quarter

What was my main objection this past quarter?

What did I learn about myself?

One win from this quarter (big or small):

What distractions showed up, and how did I respond?

Turn Reflection into Data

Underline or star anything on the previous page that shows a pattern, not a one-off.

One thing I'm taking into next quarter:



One thing I'm leaving behind next quarter:



Step 3: Decide on Your Goal for Next Quarter

My main objective for next quarter (connected to my ONE goal):

Is there anything I want to do differently or improve?

Are there adjustments I need to make based on my season or capacity?

Any questions I have about the step I'm on right now:

Capacity Check

On a scale of 1–10, how full is your life outside of business next quarter?

- 7–10 → plan lighter
- 4–6 → plan steady
- 1–3 → stretch carefully



Because of my capacity next quarter, I'm choosing to:

- Maintain
- Build steadily
- Push a little more



Step 4: Create a Clear Plan for Next Quarter

THE TOP THREE RULE

If everything goes sideways, what are the THREE things that must happen to move your goal forward?

My Top 3 priorities for this quarter:

- 1.
- 2.
- 3.

BREAK IT DOWN INTO ACTION

Priority #1

What is the outcome I want?

Weekly action I'll take:

Where this lives (calendar, task manager, notebook, etc):

Step 4: Create a Clear Plan for Next Quarter

Priority #2

What is the outcome I want?

Weekly action I'll take:

Where this lives (calendar, task manager, notebook, etc):

Priority #3

What is the outcome I want?

Weekly action I'll take:

Where this lives (calendar, task manager, notebook, etc):

Step 4: Create a Clear Plan for Next Quarter

TIME AND STRUCTURE

When will I work on these priorities each week? (days / time blocks)

How will I protect this time?

What does “done” look like at the end of 90 days?

Step 4: Create a Clear Plan for Next Quarter

COMMITTMENT

One priority I'm committing to starting THIS week:

One thing I need to finish or clear before I begin this plan:

ONGOING SUPPORT THIS QUARTER

- Weekly check-ins with yourself
- Weekly Slack updates (wins or challenges)
- Drop-in coaching on Slack or Video Ask (Wednesdays)
- Live events for extra support
- Prayer, alignment, and grace in the process

Clarity beats complexity – every single time!